



Prof. Ashok Banerjee
Director

भारतीय प्रबंध संस्थान उदयपुर
Indian Institute of Management Udaipur

IIMU/Dir/JMCFR/23-24/I

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Mr. Maneesh Dangi

Macro Mosaic Investing & Research Pvt Ltd
Independent Director, JM Financial Products Ltd.

Invitation to Join the Advisory Board-JM Financial Centre for Financial Research (JMFCFR)

Dear

On behalf of IIMU and its JM Financial Centre for Financial research (JMFCFR), I take pleasure in inviting you to join JMFCFR Advisory Board, as an honorary member for a period of two years.

JMFCFR, the first Centre of excellence at IIMU, aims to promote and conduct academic research and allied initiatives in broad areas of finance and related discipline. The Centre also endeavors to work together with the industry practitioners and regular in providing solutions to real world problems.

The advisory board, which is an exclusive group of highly accomplished individuals, provides ideas, strategies and guidance to the Centre to explore and experiment in the Financials merits, corporate Finance related domain.

The Advisory Board meets twice every academic year. During meetings and thereafter, the members get the opportunity to deliberate over emerging trends relevant for research and education. Together with the members, the Centre develops its industry outreach to invite practitioners to enrich the teaching learning experience. As a think-tank the Centre receives impetus from the Advisory Board to foray into new opportunities encompassing policy, entrepreneurship and skill and knowledge development. With such an engagement, the institute develops the potential to catapult into the leadership position in cutting edge research in finance.

The Advisory Board members participate at an individual level, on an honorary basis, primarily to provide guidance and advice to the Centre. There's no expectation from a member to disclose or share any business-related information IIMU respects every Board Members' right to privacy.

It would be extremely heartening for us to receive your consent and to welcome you on board this exclusive group.

We look forward to hearing further from you.

With regards, for Indian Institute of Management Udaipur

Prof. Ashok Banerjee
Director

Indian Institute of Management Udaipur
Balicha, Udaipur 313 001, Rajasthan, India

Encl.: Roles & Responsibilities of Members of the Advisory Board
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Roles & Responsibilities of Advisory Board Members

Context:

The purpose of an advisory board is to steer IIMU's JM Financial Centre for Financial Research (JMFCFR) to realizing its long-term objectives of leadership in education in finance related domain. Achieving such objectives requires visionary thoughts, courageous decision-making and relentless execution capabilities. The Advisory Board provides an environment that espouses such values and provides directions to achieve such goals from its collective leadership experiences.

Advisory Board Member

The Advisory Board members are invited to partake in the journey of creating new and novel ideas in academic and research fields in financial research. These have strong potentials to transform business paradigms in the near to medium terms. Conceptualizing, visualizing and leading a change that has positive impacts on business, society and the environment is expected to be providing an enriching and fulfilling experience to cherish. Hence, members are requested to not delegate their privileges even when they are representing their organization, and to consider this as part of their individual status.

Advisory Board members' interactions will typically follow a cycle of two- academic years with the possibility of an extension of membership for a similar period. The current tenure will be from now till October 2025.

Advisory Board Meetings

The Advisory Board shall meet two times in an academic year to discuss about the progress of various initiatives and to draw up plans of action for the future. The board members recognise that the institute's primary objective continues to be in providing top quality education in business management and to excel in the area of research activities. However, a changing business environment also necessitates creative thinking stay ahead of the emerging impacts.

Members will ensure that they attend these meetings in person (subject to environmental factors) and participate actively by discussing and deliberating on the agenda points.

The institute will provide sufficient notice for the members to attend the meeting and will also facilitate travel, boarding and lodging, where applicable, for members to reach the venue of the meeting from their respective cities of residence in India.

General

- All meetings will have an agenda and members are encouraged to suggest agenda points within a week of the announcement of the meeting date.
- All meetings will be chaired by the Director of the Institute.
- Members are encouraged to promote the activities of JMFCFR in their organisations and in other communities; connect with industry experts who can be invited for knowledge transfer sessions; enable industry level case studies or explore research opportunities that would add value to the institute's capabilities and contributions.

JMFCFR and IIMU recognise that members are making yeoman's contributions towards future of management education in this country. Your time and thought spared during this tenure, is highly valued and respected.

Confirmation of Acceptance of the Invitation

I, **Maneesh Dangi**, accept the invitation for being on the Advisory Board of JM Financial Centre for Financial Research (JMFCFR)

Maneesh Dangi

Date:

Place: